

**STATEMENT OF COMPREHENSIVE INCOME - unconsolidated (Lei)**

	<b>31.12.2020</b>	<b>31.12.2019</b>
<b>Net turnover</b>	<b>63.833.250</b>	<b>104.200.954</b>
Income from the sale of goods	61.752.389	102.002.604
Commercial discounts granted	0	0
Income from services provided and rents	2.080.861	2.198.350
<b>Other operating income</b>	<b>39.971.863</b>	<b>4.707.939</b>
<b>OPERATING INCOME - TOTAL</b>	<b>103.805.113</b>	<b>108.908.892</b>
<b>Expenses with materials</b>	<b>51.152.380</b>	<b>82.221.269</b>
Expenses regarding goods	51.154.844	82.210.052
Commercial discounts received	-1.115.724	-1.512.291
Expenses with raw materials and consumables	526.205	734.569
Other expenses with materials (inventory objects)	49.024	98.360
Energy and water expenses	538.031	690.579
<b>Expenses with personnel</b>	<b>12.217.535</b>	<b>18.515.966</b>
Salaries and allowances	10.845.492	16.483.655
Expenses with insurance and social protection	369.579	538.774
Other personnel expenses	1.002.464	1.493.538
<b>Amortisations and provisions</b>	<b>259.867</b>	<b>398.330</b>
Amortisations	253.399	324.583
Net provisions	0	-54.370
Losses from receivables	6.468	128.118
<b>Other operating expenses</b>	<b>8.570.541</b>	<b>7.320.258</b>
Expenses on external services	2.904.736	4.630.239
Expenses with other taxes, charges and assimilated payments	478.766	472.075
Other expenses	5.187.038	2.217.944
<b>OPERATING EXPENSES - TOTAL</b>	<b>72.200.323</b>	<b>108.455.823</b>
<b>OPERATING RESULT</b>	<b>31.604.789</b>	<b>453.069</b>
<b>Financial income</b>	<b>1.017.644</b>	<b>2.226.990</b>
Interest income	14.956	1.901
Income from exchange rate differences	4.973	14.495
Income from dividends	966.733	2.204.905
Advance payment discounts	30.982	5.689
Other financial income	0	0
<b>Financial expenses</b>	<b>5.911</b>	<b>10.715</b>
Expenses with interests	0	0
Operational leasing interests (IFRS16)		0

Expenses due to exchange rate differences	1.093	4.453
Discounts received in advance	4.818	<b>6.262</b>
Other financial expenses		<b>0</b>
<b>FINANCIAL RESULT</b>	<b>1.011.733</b>	<b>2.216.275</b>
<b>TOTAL INCOME</b>	<b>104.822.756</b>	<b>111.135.882</b>
<b>TOTAL EXPENSES</b>	<b>72.206.234</b>	<b>108.466.538</b>
<b>GROSS RESULT</b>	<b>32.616.522</b>	<b>2.669.344</b>
Profit tax	4.380.073	106.138
<b>TOTAL NET PROFIT of which distributable</b>	<b>28.236.449</b>	<b>2.563.206</b>
Shareholders of the company	<b>28.236.449</b>	2.563.206
Minority interest		
Other elements of comprehensive income		0
Revaluation of tangible assets		
Tax related to other elements of comprehensive income		
Minority interest		
<b>COMPREHENSIVE INCOME AFFERENT TO THE PERIOD - TOTAL of which attributable:</b>	<b>28.236.449</b>	<b>2.563.206</b>
Shareholders of the company	<b>28.236.449</b>	2.563.206
Minority interest		
Earnings per share (in Lei)	0	
- basic	0,2662	0,0242
- diluted	0,2662	0,0242

Chairman of the Board of Administrators  
"TARUS" - Valentin Norbert TARUS e.U.  
by representative  
Valentin – Norbert TARUS