

## Current report

### according to ASF Regulation no. 5/2018

Report date:	<b>16.02.2021</b>
Name of issuer:	Farmaceutica REMEDIA S.A.
Registered office:	Deva, no. 2, Nicolae Bălcescu Blvd
Tel/ fax no:	+40 254 22 32 60 / +40 254 22 61 97
ORC no:	2115198
Trade Registry no:	J20 / 700 / 1991
Subscribed and paid-in capital:	LEI 10.608.980
Regulated market:	Bucharest Stock Exchange, Standard Category

### Important events to report:

#### RELEASE

The Board of Administrators of Farmaceutica REMEDIA S.A. informs that the **Preliminary Annual Report for 2020 - the full version** - is available on its own website <http://www.remédia.ro/en/investors-2-2/company-financials/> and and in the link from the IRIS platform, below.

During 01.01.2020 – 31.12.2020, the commercial company Farmaceutica REMEDIA S.A. recorded the following consolidated financial results:

Crt. No.	Indicator	Realisations Jan-Sept 2020 (Lei)	Realisations Jan-Sept 2019 (Lei)	Evolution 2020/2019 (%)
1.	Net sales of goods *	438.804.422	442.937.642	-0,9
2.	Other operating revenues	43.999.086	9.189.616	378,8
3.	Total operating income	482.803.508	452.127.257	6,8
4.	Total operational costs *	439.938.344	448.323.839	-1,9
5.	Operating result	42.865.165	3.803.418	1.027
6.	Financial result	-93.967	-680.485	113,8
7.	Gross result	42.771.198	3.122.933	1.269,6

\* Including trade discounts granted/received

The economic - financial indicators on 31.12.2020 are presented in the following table:

<b>LIQUIDITY AND WORKING CAPITAL</b>	<b>Farmaceutica REMEDIA SA</b>	<b>Farmaceutica REMEDIA Distribution &amp; Logistics SRL</b>
<b>Current liquidity (Current assets / Current debts)</b>	<b>9,26</b>	<b>1,03</b>
Current assets	29.376.485	174.917.898
Current debts	3.172.399	169.694.824
<b>Degree of indebtedness (Borrowed capital / Equity x 100)</b>	<b>0%</b>	<b>0%</b>
Borrowed capital	0	0
Equity	73.672.543	5.946.114
<b>Turnover speed for client debit items (Average customer balance / turnover *365)</b>	<b>52 zile</b>	<b>111 zile</b>
Average customer balance	9.172.151	125.432.624
Net turnover	63.833.250	411.345.503
<b>Turnover speed of stocks (average stock/ net COGS)*365</b>	<b>55 zile</b>	<b>39 zile</b>
Average stock	7.620.605	41.192.245
COGS net	50.039.120	381.371.761

\*including financial leasing

**Notes:**

<sup>1)</sup> **Current liquidity** – the indicator level reflects a good payment capacity, therefore a reduced risk for creditors, certifying that the company is able to cover their short-term debts based on receivables and cash availabilities.

<sup>2)</sup> **Degree of indebtedness** expresses the effectiveness of credit risk management, indicating potential financing, liquidity problems, with influences in honouring the assumed commitments. In the case of both companies there is no risk. In the calculation of this indicator, the borrowed capital comprises both bank credits, and financial leasing debts.

<sup>3)</sup> **Turnover speed for client debit items** expresses company effectiveness in collecting its receivables, respectively the number of days until the date on which debtors pay their debts to the company. Considering the dynamics of sales and the specific of collecting receivables in the distribution of drugs, we believe that the value of the indicator is normal for the both companies, under the circumstances.

<sup>4)</sup> The value of the **No. of storage Days** indicator can be considered as falling within the specifics of the activity.

**Chairman of the Board of Administrators,**

**„TARUS” – Valentin Norbert TARUS e.U.**