

**Current report**

**according to ASF Regulation no. 5/2018**

Report date:	<b>13.01.2021</b>
Name of issuer:	Farmaceutica REMEDIA S.A.
Registered office:	Deva, no. 2, Nicolae Bălcescu Blvd
Tel/ fax no:	+40 254 22 32 60 / +40 254 22 61 97
ORC no:	2115198
Trade Registry no:	J20 / 700 / 1991
Subscribed and paid-in capital:	LEI 10.608.980
Regulated market:	Bucharest Stock Exchange, Standard Category

**Important events to report:**

**Completion of the public offer to purchase shares issued by Farmaceutica REMEDIA S.A.**

**The Board of Administrators of Farmaceutica REMEDIA S.A.** informs the investors that on January 11, 2021, the Public Purchase Offer initiated by the company was completed. The Public Offering Document was approved by the Decision of the Financial Supervisory Authority no. 1486 / 16.12.2020.

The main details of the Offer are:

- No. of shares that were the object of the Offer: 10.608.980 shares, representing 10% of the share capital;
- Total number of shares subscribed within the Offer: 10.608.981 shares, representing 100% of the Offer;
- Total amount paid by the Offeror: 6.397.216,89 lei;
- Purchase price: 0,6 Lei per share;
- Subscription period: 23.12.2020 – 11.01.2021;
- Allocation method: pro-rata;
- Intermediary: SSIF IFB FINWEST S.A.;
- Date of the transaction: 12.01.2021;
- Settlement date: 14.01.2021;
- Transactions settlement method: transfer the amounts to the bank account indicated by each shareholder in the subscription form within the Offer;
- Percentage held by the offerer following the conclusion of the subscription: 10,2829% under the condition of final confirmation according to the procedures of the Bucharest Stock Exchange and of the Central Depository.

Additional information can be obtained at the telephone number: +40 254 223 260, contact persons: Florin CADIA, or at the e-mail: investor@remedia.ro.

**Chairman of the Board of Administrators,**

**„TARUS” – Valentin Norbert TARUS e.U.**