

Current report

according to ASF Regulation no. 5/2018

Report date:	18.12.2020
Name of issuer:	Farmaceutica REMEDIA S.A.
Registered office:	Deva, no. 2, Nicolae Bălcescu Blvd
Tel/ fax no:	+40 254 22 32 60 / +40 254 22 61 97
ORC no:	2115198
Trade Registry no:	J20 / 700 / 1991
Subscribed and paid-in capital:	LEI 10.608.980
Regulated market:	Bucharest Stock Exchange, Standard Category

Important events to report:

Approval of the public offer to purchase shares issued by Farmaceutica REMEDIA S.A.

The Board of Administrators of Farmaceutica REMEDIA S.A. informs the investors that the Financial Supervisory Authority ("ASF") approved on December 16th, 2020, the request for initiating a public offer to purchase shares ("Offer").

The main details of the Offer are:

- Number of shares that are the object of the Offer: up to 10.608.980 shares, representing 10% of the share capital
- Purchase price: 0,6 lei / share
- Subscription period: 23.12.2020 - 11.01.2021
- Allocation method: pro-rata
- Intermediary: SSIF IFB FINWEST S.A.

The documentation related to the Offer is available to the public, free of charge, in printed format, at the Offeror's and the Offer's Intermediary's offices and it is published in electronic format on the Offeror's website Farmaceutica REMEDIA S.A. (www.remmedia.ro), on the Intermediary's website (www.ifbfinwest.ro) and on the website of the Bucharest Stock Exchange (www.bvb.ro), including the Subscription Form and the Revocation Form.

The subscription within the offer can be made through the Offer Intermediary and through the Intermediaries authorized by CNVM / ASF who sent to IFB FINWEST SA the Commitment regarding the observance of the conditions of the Offer as well as of the provisions registered in the Offer Document approved by FSA.

Additional information can be obtained at the telephone number: +40 254 223 260, contact persons: Florin CADIA, or at the e-mail: investor@remedia.ro.

Chairman of the Board of Administrators,

„TARUS” – Valentin Norbert TARUS e.U.