

## STATEMENT OF FINANCIAL POSITION - consolidated (Lei)

	31-12-2019	31-12-2018
<b>ASSETS</b>		*
<b>Fixed assets</b>	<b>39,948,736.04</b>	<b>40,981,591.56</b>
Tangible assets	25,824,335.54	24,739,772.00
Real estate investments	6,808,175.00	6,343,153.00
Operational leasing assets	1,429,930.08	1,952,179.14
Software licences	207,352.67	70,271.58
Pharmacy licences	5,004,937.81	7,080,493.90
Participations held in group companies	289,520.00	289,520.00
Participations held in companies outside the group	5,315.65	5,315.65
Deposits and guarantees paid	379,169.29	500,886.50
<b>Current assets</b>	<b>220,077,654.13</b>	<b>255,053,664.96</b>
Stocks	74,812,166.73	98,186,558.80
Trade receivables	132,399,133.96	150,720,278.60
Other receivables	2,590,617.23	2,620,956.24
Cash and cash equivalents	10,275,736.21	3,525,871.32
<b>Accrued expenses</b>	<b>343,549.23</b>	<b>312,480.77</b>
<b>TOTAL ASSETS</b>	<b>260,369,939.41</b>	<b>296,347,737.29</b>
<b>EQUITIES AND DEBTS</b>		
<b>Equities</b>	<b>49,061,524.00</b>	<b>46,588,267.89</b>
Share capital	10,921,209.00	10,921,209.00
Share premiums	757,485.10	757,485.10
Reserves	31,092,868.22	28,975,578.23
Current result	2,441,116.00	3,032,872.96
Retained earnings	4,407,168.97	3,435,838.13
Retained earnings - retreatment	-312,229.00	-312,229.00
Profit distribution	-133,467.00	-109,859.00
Own shares	-112,627.53	-112,627.53
<b>Long-term debts</b>	<b>3,147,080.68</b>	<b>3,378,989.65</b>
Debts from financial leasing	-0.07	18,105.35
Debts from operational leasing	1,478,785.15	1,976,236.76
Provisions	0.00	10,448.63
Debts with deferred income tax	1,668,295.60	1,374,198.91
<b>Current debts</b>	<b>208,161,335.00</b>	<b>246,380,479.76</b>
Bank loans	319,233.73	0.00
Debts from financial leasing	17,932.00	36,938.00
Suppliers and other similar debts	202,648,536.56	241,058,212.10
Provisions	0.00	0.00
Current tax debts	138,801.00	193,515.00
Other short-term debts	5,036,832.00	5,091,814.66
<b>Total debts</b>	<b>211,308,416.00</b>	<b>249,759,469.41</b>
<b>TOTAL EQUITIES AND DEBTS</b>	<b>260,369,939.45</b>	<b>296,347,737.30</b>

\* retreated according to IFRS 16

Chairman of the Board of Administrators

"TARUS" - Valentin Norbert TARUS e.U.

by representative

Valentin – Norbert TARUS