

To:

Address:

Referring to: request for the clarification of certain points of the agenda of the Extraordinary General Meeting of Shareholders of Farmaceutica REMEDIA S.A. summoned for respectively 4 and 5 December 2019

Dear,

With concern to the request (registered in the Farmaceutica REMEDIA S.A.'s records under No. 56337 / 14.11.2019) for the clarification of certain points of the agenda of the Extraordinary General Meeting of Shareholders of Farmaceutica REMEDIA S.A. ('FR') summoned for respectively 4 and 5 December 2019 (the "EGMS"), please find our response below, which has also been posted on Farmaceutica REMEDIA S.A.'s website www.remedia.ro :

1. The amount proposed under the 3rd item of the EGMS call represents the ceiling below which the Farmaceutica REMEDIA S.A.'s Board of Administrators considers, based on the report containing an analysis of the activity of the company to be presented during the meeting, that the sale of Farmaceutica REMEDIA S.A.'s goodwill is not feasible. It does not represent the effective minimum value of the entire goodwill of Farmaceutica REMEDIA S.A., but only a benchmark in relation to which the envisaged transaction should be assessed as opportune or, to the contrary, inopportune. Thus, the Farmaceutica REMEDIA S.A.'s Board of Administrators cannot recommend, based on the analysis of the internal financial and accounting information, the entering into such a transaction for a price below the mentioned value;
2. As stated above, this value has not been set based on an evaluation report of an external, independent auditor, but exclusively on the basis of an internal financial and accounting evaluation;
3. Although there is a long-standing interest in the market for the purchase of Farmaceutica REMEDIA S.A.'s pharmacies, the Board of Administrators of Farmaceutica REMEDIA S.A. has not received, so far, any concrete offers, nor has it signed any documents of a binding nature in this regard;
4. No information held in connection with the operations that make the object of the convening of the EGMS is privileged, as per the applicable laws.

With consideration,

**PRESIDENT OF THE BOARD OF ADMINISTRATION
„TARUS” – Valentin Norbert TARUS e.U.**

represented by Valentin – Norbert TARUS