

**STATEMENT OF GLOBAL RESULT**  
**ON DECEMBER 31st 2018 - unconsolidated**  
(all the sums are expressed in RON unless otherwise specified)

	<b>31-Dec-18</b>	<b>31-Dec-17</b>
<b>Net turnover</b>	<b>99,034,548</b>	<b>90,661,305</b>
Revenues from sales of goods	96,765,975	88,498,095
Trade discountes granted	0	-3,359
Revenues from services rendered and rents	2,268,573	2,166,570
Other operating revenues	<b>1,575,769</b>	<b>1,653,693</b>
<b>OPERATING REVENUES - TOTAL</b>	<b>100,610,318</b>	<b>92,314,998</b>
<b>Material expenses</b>	<b>77,335,847</b>	<b>69,848,561</b>
Goods-related expenses	78,452,769	69,780,055
Trade discounts received	-2,812,187	-1,447,268
Raw materials and consumable expenses	791,987	743,421
Other material expenses	289,283	123,065
Energy and water expenses	613,995	649,288
<b>Staff expenses</b>	<b>16,935,305</b>	<b>14,534,238</b>
Salaries and compensations	14,988,333	10,973,471
Social insurance and protection expenses	458,816	2,578,694
Other staff expenses	1,488,156	982,073
<b>Depreciation and provisions</b>	<b>494,367</b>	<b>489,585</b>
Depreciations	427,195	330,723
Net provisions	2,779	-553,000
Losses from receivables	64,393	711,862
<b>Other operating expenses</b>	<b>5,714,121</b>	<b>6,554,872</b>
Outsourcing expenses	4,857,559	5,072,238
Other duties, taxes and similar levies expenses	514,987	454,557
Other expenses	341,575	1,028,077
<b>OPERATING EXPENSES - TOTAL</b>	<b>100,479,640</b>	<b>91,427,256</b>
<b>OPERATING RESULT</b>	<b>130,678</b>	<b>887,742</b>
<b>Financial revenues</b>	<b>2,071,581</b>	<b>692,608</b>
Interest revenues	2,693	5,234
Revenues from exchange rate differences	543	20,479
Revenues from dividends	2,002,851	501,882
Discounts pay in advance	65,494	165,013
Other financial expenses	0	0
<b>Financial expenses</b>	<b>5,086</b>	<b>18,905</b>
Interest expenses	0	0
Expenses from exchange rate difference	1,236	1,457
Discounts encashment in advance	3,850	17,448
Other financial expenses	0	0
<b>FINANCIAL RESULT</b>	<b>2,066,495</b>	<b>673,703</b>
<b>TOTAL REVENUES</b>	<b>102,681,899</b>	<b>93,007,606</b>
<b>TOTAL EXPENSES</b>	<b>100,484,726</b>	<b>91,446,161</b>
<b>GROSS RESULT</b>	<b>2,197,173</b>	<b>1,561,445</b>
Income tax	56,152	270689
<b>TOTAL NET PROFIT, of which attributable :</b>	<b>2,141,021</b>	<b>1,290,756</b>

Company's shareholders	2,141,021	1,290,756
Minority interest		

<b>Comprehensive income afferent to the period - total, of which attributable :</b>	<b>2,141,021</b>	<b>1,290,756</b>
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Company's shareholders	2,141,021	1,290,756
Minority interest		

**Result per share (Lei)**

basic	0.0202	0.0122
diluted	0.0202	0.0122

President of the Board of Administration

Director Financiar

"TARUS" - Valentin Norbert TARUS e.U.  
Represented by

Robert - Mihail PELOIU

Valentin - Norbert TARUS