

Farmaceutica REMEDIA S.A.  
Unconsolidated financial statements concluded as at 31.12.2017

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**STATEMENT OF COMPREHENSIVE INCOME (RON)**

		31-Dec-17	31-Dec-16
<b>Net turnover</b>	NOTE 4	<b>90,661,306</b>	<b>87.998.778</b>
Incomes from the sale of merchandise		88,498,095	85.919.400
Commercial discounts granted		-3,359	-110.606
Incomes from services provided and rents		2,166,570	2.189.985
<b>Other operating incomes</b>		<b>1,653,693</b>	<b>787.235</b>
<b>OPERATING INCOMES - TOTAL</b>		<b>92,314,998</b>	<b>88.786.013</b>
<b>Material expenses</b>	NOTE 5	<b>69,848,561</b>	<b>68.587.877</b>
Expenses on merchandise		69,780,055	68.009.897
Commercial discounts received		-1,447,268	-1.134.889
Expenses with raw materials and consumables		743,421	758.945
Alte material expenses		123,065	313.120
Expenses with energy and water		649,288	640.804
<b>Personnel expenses</b>	NOTE 6	<b>14,534,238</b>	<b>13.447.200</b>
Salaries and allowances		11,615,214	10.742.474
Expenses with insurance and social protection		2,578,694	2.365.382
Other personnel expenses		340,330	339.344
<b>Amortisations and provisions</b>		<b>489,585</b>	<b>396.462</b>
Amortisations		330,723	494.842
Net provisions		-553,000	-305.557
Losses from receivables		711,862	207.177
<b>Other operating expenses</b>	NOTE 7	<b>6,554,871</b>	<b>6.063.663</b>
Expenses on external benefits		5,072,238	5.202.224
Expenses with other duties, taxes and similar levies		454,557	628.733
Other expenses		1,028,077	232.707
<b>OPERATING EXPENSES - TOTAL</b>		<b>91,427,256</b>	<b>88.495.202</b>
<b>OPERATING RESULT</b>		<b>887,742</b>	<b>290.811</b>
<b>Financial incomes</b>	NOTE 8	<b>692,607</b>	<b>488.258</b>
Interest incomes		5,234	3.504
Incomes from exchange rate differences		20,479	462.647
Incomes from dividends		501,882	22.107
Discounts for advance payments		165,013	0
Other financial incomes		0	0
<b>Financial expenses</b>	NOTE 8	<b>18,905</b>	<b>485.069</b>
Interest expenses		0	5.886
Expenses from exchange rate differences		1,457	479.182
Discounts for advance payments		17,448	0
Other financial expenses		0	0

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<b>FINANCIAL RESULT</b>		<b>673,703</b>	<b>3.190</b>
<b>TOTAL INCOMES</b>		<b>93,007,605</b>	<b>89.274.271</b>
<b>TOTAL EXPENSES</b>		<b>91,446,161</b>	<b>88.980.270</b>
<b>GROSS RESULT</b>	NOTE 9	<b>1,561,445</b>	<b>294.001</b>
Corporate tax		270,689	-51.688
<b>TOTAL NET PROFIT of which distributable</b>		<b>1,290,756</b>	<b>242.313</b>
Company's shareholders		1,290,756	242.313
Minority interest			
<b>Other elements of the comprehensive result</b>			
Revaluation of tangible assets			
Tax afferent to other elements of comprehensive income			
Minority interest			
<b>COMPREHENSIVE INCOME AFFERENT TO THE PERIOD - TOTAL of which attributable:</b>		<b>1,290,756</b>	<b>242.313</b>
Company's shareholders		1,290,756	242.313
Minority interest			
<b>Result per share (in Lei)</b>			
- basic		0,0122	0,0023
- diluted		0,0122	0,0023

President of the Board of Administrators  
 "TARUS" - Valentin Norbert TARUS e.U.  
 by representative

Valentin – Norbert TARUS

Financial Director

Robert PELOIU