

Farmaceutica REMEDIA S.A.
 UNCONSOLIDATED STATEMENT OF GLOBAL RESULT
 ON DECEMBER 31st 2015
 (all the sums are expressed in RON unless otherwise specified)

	31.12.2013	31.12.2014	31.12.2015
Net turnover	237.835.524	246.842.700	243.811.465
Revenues from sales of goods	240.642.729	251.725.100	246.861.600
Trade discounts granted	-6.131.927	-7.049.756	-5.346.999
Revenues from services rendered and rents	3.324.722	2.167.357	2.296.865
Other operating revenues	1.193.846	1.370.702	1.107.145
OPERATING REVENUES - TOTAL	239.029.370	248.213.402	244.918.610
Material expenses	205.510.787	212.909.419	215.761.403
Goods-related expenses	204.358.915	214.507.425	218.706.983
Trade discounts received	-3.170.463	-5.823.922	-7.163.671
Raw materials and consumable expenses	3.058.773	3.155.022	3.014.813
Other material expenses	335.155	243.453	281.495
Energy and water expenses	928.407	827.442	921.782
Staff expenses	20.150.005	20.422.870	18.549.060
Salaries and compensations	15.041.916	15.784.195	15.400.054
Social insurance and protection expenses	5.108.089	4.638.675	3.149.006
Depreciation and provisions	895.715	2.657.713	979.868
Depreciations	1.066.922	1.134.521	968.861
Net provisions	-333.350	1.139.919	-4.462.117
Losses from receivables	162.143	383.273	4.473.125
Other operating expenses	8.862.954	8.674.045	8.796.972
Outsourcing expenses	7.493.763	7.270.567	7.673.166
Other duties, taxes and similar levies expenses	868.156	1.083.079	622.171
Other expenses	501.035	320.399	501.635
OPERATING EXPENSES - TOTAL	235.419.461	244.664.048	244.087.303
OPERATING RESULT	3.609.909	3.549.354	831.307
Financial revenues	939.129	873.899	2.803.836
Interest revenues	317.865	282.886	53.286
Revenues from exchange rate differences	225.162	591.013	2.750.550
Other financial expenses	396.102		
Financial expenses	1.087.199	557.362	2.874.818
Interest expenses	115.709	63.941	30.021
Expenses from exchange rate difference	201.030	493.261	2.736.972
Other financial expenses	770.460	160	107.825
FINANCIAL RESULT	-148.070	316.536	-70.982
TOTAL REVENUES	239.968.499	249.087.301	247.722.446
TOTAL EXPENSES	236.506.660	245.221.410	246.962.121
GROSS RESULT	3.461.839	3.865.890	760.325
Income tax	-448.465	-809.947	
TOTAL NET PROFIT, of which distributable	3.013.374	3.055.943	760.325
shareholders	3.013.374	3.055.943	760.325
minority interest			
Other elements of global result	-559.206	-102.391	-80.325
Revaluation of tangible assets	-884.562	-102.391	-80.325
Tax on other elements of global result	325.356		
GLOBAL RESULT FOR THE PERIOD - TOTAL, of which distributable	2.454.168	2.953.552	680.000
shareholders	2.454.168	2.953.552	680.000
minority interest			
Earnings per share (in RON)			
- basic	0,0284	0,0288	0,0072
- deducted	0,0284	0,0288	0,0072

President of the Board of Administration
 "TARUS" - Valentin Norbert TARUS e.U.
 Represented by
 Valentin - Norbert TARUS



Financial Manager
 Ruxandra TICA



Stamp of Farmaceutica REMEDIA S.A.
 Signed illegibly